

Monthly Report

Development

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Description

This report calculates the total giving for a current date range and the same date range in the three previous years. Additionally, it shows the values for a selected month (typically the month just past).

Parameters

<i>Start Date</i>	Start date to use for calculations for the most recent time period. The CONTRIB.DONOR.DATE will be greater than or equal to this date.
<i>End Date</i>	End date to use for calculations for the most recent time period. The CONTRIB.DONOR.DATE will be less than or equal to this date.
<i>Current Month Start</i>	Start date of the single month to include on the report. The CONTRIB.DONOR.DATE will be greater than or equal to this date and less than or equal to the last day of this month.

Columns

<i>Hard Credit Amount</i>	Includes sub-groups for the current month specified as well as four years of the specified time period. Displays the total dollar value of the CONDES.HARD.CREDIT.AMT for each time period by fund (CONDES.GIVING.AREA) and designation (CONDES.DESIGNATION).
<i>Donors</i>	Includes sub-groups for the current month specified as well as four years of the specified time period. Displays the unique number of donors (COND.DONOR) for each time period by fund (CONDES.GIVING.AREA) and designation (CONDES.DESIGNATION). Donors are only counted once in each time period even if they gave multiple gifts.
<i>Gifts</i>	Includes sub-groups for the current month specified as well as four years of the specified time period. Displays the number of contributions given (CONTRIBUTION.ID) for each time period by fund (CONDES.GIVING.AREA) and designation (CONDES.DESIGNATION).

Row Groups

<i>Fund</i>	CONDES.GIVING.AREA of the contributions
<i>Designation</i>	CONDES.DESIGNATION of the contributions

Additional Notes

If there are no gifts in a time period then that column will not appear on the report.

Each Fund group has a subtotal for that fund. There is also a grand total at the end of the report for all values.